HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Suga International Holdings Limited
Date Submitted	01/03/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>912</u> Descrip	otion : <u>Ordinary</u>	Share	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	_HK\$0.10	<u>HK\$200,000,000.00</u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at clos	e of prece	ding month			
Increase/(decre	ease)	-		_	
Balance at clos	e of the m	onth			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	282,890,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	282,890,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	der Share Option	Schemes of the	issuel)			
Particulars of					No. of new	No. of new
share option					shares of issuer	
scheme					issued during the	which may be
including EGM		Movement durir	a the month		month pursuant	issued pursuant
approval date					- thereto	thereto as at
(dd/mm/yyyy) and						close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
10000010	Orantoa	Excitoiodu	Carloonou	Lapood		
1.Share option						
Scheme						
(adopted on						
06/08/2012)						
exercise price						
HK\$1.78						
(21/03/2014)	0	•	0	0	0	000.000
ordinary shares	0	0	0	0	0	800,000
(Note 1)						
2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.158 (19/01/2015) ordinary shares (Note 1)	0	0	0	0	0	3,500,000
3.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares (Note 1)	0	0	0	0	0	1,700,000

otal funds raised du ptions (State currer		rom exercise o	T	N/A		
			(Prefe	inary shares) ence shares) (Other class)	0 N/A N/A	-
		т	otal A (Orc	linary shares)	0	
HK\$2.090 (30/08/2018) ordinary shares (Note 1)	0	0	0	0	0	4,100,000
7.Share option Scheme (adopted on 06/08/2012) exercise price						
6. share option Scheme (adopted on 06/08/2012) exercise price HK\$2.190 (30/06/2016) ordinary shares (Note 1)	0	0	0	0	0	3,300,000
5.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares (Note 1)	0	0	0	320,000	0	900,000
4.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.800 (16/07/2015) ordinary shares (Note 1)	0	0	0	0	0	10,000,000

Warrants to Issue Shares of the	e Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
(if applicable)		``					
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
(/ /)	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		/					
			Total B.		ary shares)	0	
					ce shares)	N/A	
				(0	ther class)	N/A	

Convertibles (i.e. Convertible	e into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)_					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	vru oborco)	0	
			Total C. (Ordina (Preferen	ce shares)	N/A	_
				ther class)	N/A	_
			,0			-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	ire Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> – Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /)	
2.	Open offer	At price :	State currency	EGM approval date:)	
3.	Placing	At price :	State currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) (/ /)	
4.	Bonus issue			EGM approval date:)	

No. of new
shares of
issuerNo. of new
shares of
issuer
issuer which
issued
during the
pursuant
thereto as at
theretoNo. of new
shares of
issuer
may be
during the
pursuant
thereto as at
theretoType of IssueNo. of new
shares of
issuer
may be
to close of the
month

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /))	
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /))	
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> — (/ / (/ /)	

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> —
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/)
	EGM approval date: (dd/mm/yyyy) (/ /)
	Class of shares <u>N/A</u> issuable (<i>Note 1)</i>
10. Other (Please specify) At price : State currency	— Issue and allotment date : (dd/mm/yyyy) (/ /)
	EGM approval date: (dd/mm/yyyy) (/ /)
	Total E. (Ordinary shares) 0
	(Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations – N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Zeng Zhi
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.